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November Market Report Single Family Residential Dwellings (Does not include townhouse, condo, midrise, etc.)

CCISD Report

| | CLEAR CREE | K ISD Novem | ber 2011 Hon | ne Sales by Price | | |
|----------------|--------------|--------------------|-------------------------|-------------------------------|--|--|
| Price Range | # of Solds | Active Listings | Month's of Inventory | Market | | |
| \$0-\$100K | 18 | 89 | 4.9 | Normal Sellers Market | | |
| \$100-\$200K | 84 | 616 | 7.3 | Balanced Market | | |
| \$200-\$300K | 42 | 365 | 8.7 | Balanced Market | | |
| \$300-\$400K | 11 | 131 | 11.9 | Normal Buyers Market | | |
| \$400-\$500K | 6 | 68 | 11.3 | Normal Buyers Market | | |
| \$500-\$600K | 0 | 35 | N/A | No Sales This Month | | |
| \$600-\$700K | 2 | 16 | 8.0 | Balanced Market | | |
| \$700-\$800K | 1 | 18 | 18.0 | Extreme Buyers Market | | |
| \$800-\$900K | 0 | 12 | N/A | No Sales This Month | | |
| \$900-\$1M | 0 | 5 | N/A | No Sales This Month | | |
| \$1M-\$2M | 1 | 22 | 22.0 | Extreme Buyers Market | | |
| \$2M-\$3M | 1 | 4 | N/A | No Sales This Month | | |
| >\$3M | 0 | 1 | N/A | No Sales This Month | | |
| Overall Mkt | 166 | 1382 | 8.3 | Balanced Market | | |
| | | | | | | |
| 12+ months | of inventory | Extreme Bu | yer's Market | High depreciation | | |
| 9-12 months | of inventory | Normal Bu | yer's Market | Moderate depreciation | | |
| 6-9 months | of inventory | Balance | d Market | Flat to moderate depreciation | | |
| 3-6 months | of inventory | Normal Sel | ler's market | Moderate to high appreciation | | |
| 0-3 months | of inventory | Extreme Se | ller's Market | High appreciation | | |

Overall, the CCISD market has improved from October. Still weak in the higher price bands, but with the small quantity of sales, only 1 or 2 can make a big difference. Seasonal slowdown this time of year is typical.

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FRIENDSWOOD ISD Report

| r | | | OOD ISD Repor | |
|----------------|--------------|--------------------|-------------------------|-------------------------------|
| | Friendswoo | d ISD Novem | ber 2011 Hom | ne Sales by Price |
| Price Range | # of Solds | Active Listings | Month's of Inventory | Market |
| \$0-\$100K | 0 | 8 | N/A | No Sales This Month |
| \$100-\$200K | 4 | 62 | 15.5 | Extreme Buyers Market |
| \$200-\$300K | 1 | 45 | 45.0 | Extreme Buyers Market |
| \$300-\$400K | 4 | 44 | 11.0 | Normal Buyers Market |
| \$400-\$500K | 7 | 31 | 4.4 | Normal Sellers Market |
| \$500-\$600K | 1 | 11 | 11.0 | Normal Buyers Market |
| \$600-\$700K | 1 | 13 | 13.0 | Extreme Buyers Market |
| \$700-\$800K | 1 | 10 | 10.0 | Normal Buyers Market |
| \$800-\$900K | 0 | 5 | N/A | No Sales This Month |
| \$900-\$1M | 0 | 1 | N/A | No Sales This Month |
| \$1M-\$2M | 0 | 10 | N/A | No Sales This Month |
| \$2M-\$3M | 0 | 1 | N/A | No Sales This Month |
| >\$3M | 0 | 0 | N/A | No Sales This Month |
| Overall Mkt | 19 | 241 | 12.7 | Extreme Buyers Market |
| | | | | |
| 12+ months | of inventory | Extreme Bu | yer's Market | High depreciation |
| 9-12 months | of inventory | Normal Buy | ver's Market | Moderate depreciation |
| 6-9 months of | of inventory | Balance | d Market | Flat to moderate depreciation |
| 3-6 months of | of inventory | Normal Sel | ler's market | Moderate to high appreciation |
| 0-3 months | of inventory | Extreme Se | ller's Market | High appreciation |

Friendswood market took a hit this month. Really don't understand why. Very few sales in any price band. Some strength in the \$300K to \$600K range. That's good, but many price bands with zero sales for November.

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DICKINSON ISD Report

| | | DICKINS | ON ISD Report | |
|----------------|--------------|--------------------|-------------------------|-------------------------------|
| | Dickinson | ISD Novemb | er 2011 Home | Sales by Price |
| Price Range | # of Solds | Active Listings | Month's of Inventory | Market |
| \$0-\$100K | 11 | 99 | 9.0 | Normal Buyers Market |
| \$100-\$200K | 19 | 254 | 13.4 | Extreme Buyers Market |
| \$200-\$300K | 2 | 35 | 17.5 | Extreme Buyers Market |
| \$300-\$400K | 2 | 12 | 12.0 | Extreme Buyers Market |
| \$400-\$500K | 1 | 10 | 10.0 | Normal Buyers Market |
| \$500-\$600K | 0 | 6 | N/A | No Sales This Month |
| \$600-\$700K | 0 | 1 | N/A | No Sales This Month |
| \$700-\$800K | 0 | 0 | N/A | No Sales This Month |
| \$800-\$900K | 0 | 1 | N/A | No Active Listing |
| \$900-\$1M | 0 | 1 | N/A | No Sales This Month |
| \$1M-\$2M | 0 | 0 | N/A | No Active Listing |
| \$2M-\$3M | 0 | 1 | N/A | No Sales This Month |
| >\$3M | 0 | 0 | N/A | No Active Listing |
| Overall Mkt | 35 | 420 | 12.0 | Extreme Buyers Market |
| | | | | |
| 12+ months | of inventory | Extreme Bu | yer's Market | High depreciation |
| 9-12 months | of inventory | Normal Buy | yer's Market | Moderate depreciation |
| 6-9 months | of inventory | Balance | d Market | Flat to moderate depreciation |
| 3-6 months | of inventory | Normal Sel | ler's market | Moderate to high appreciation |
| 0-3 months | of inventory | Extreme Se | ller's Market | High appreciation |

Dickinson market declined this month. Sales mostly under \$200K. Some of the decline is seasonal, and to be expected this time of year.

igspace Scroll down for market report by Zip Code igspace

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ZIP CODE Report

| Nove | | er Clear Lake | Area by Zip Code |
|-------------|----------------|-----------------|-----------------------------|
| m: 0 1 | " COL D | <u>Active</u> | W JII C |
| Zip Code | # SOLD | <u>Listings</u> | <u>Month's of Inventory</u> |
| 77058 | 7 | 39 | 5.6 |
| 77059 | 18 | 103 | 5.7 |
| 77062 | 15 | 124 | 8.3 |
| 77510 | 6 | 88 | 14.7 |
| 77518 | 2 | 66 | 33.0 |
| 77536 | 17 | 123 | 7.2 |
| 77539 | 32 | 316 | 9.9 |
| 77546 | 35 | 358 | 10.2 |
| 77565 | 4 | 78 | 19.5 |
| 77571 | 21 | 204 | 9.7 |
| 77573 | 76 | 641 | 8.4 |
| 77584 | 82 | 548 | 6.7 |
| 77586 | 24 | 180 | 7.5 |
| 77598 | 1 | 42 | 42.0 |
| Average | 340 | 2910 | 8.6 |
| | | | |
| 12+ months | of inventory | | me Buyer's Market |
| 9-12 months | s of inventory | | nal Buyer's Market |
| 6-9 months | of inventory | В | alanced Market |
| 3-6 months | of inventory | Norr | nal Seller's market |
| 0-3 months | of inventory | Extre | eme Seller's Market |

Zip Code has stayed about the same as October, and is showing mostly a balanced market. This is not the Your home needs to be priced right, in almost perfect time to remove your home from the market. Don't just list your home, sell it. Call me and put my 19 years of condition, and marketed to sell. experience to work for you. This tough market calls for expert marketing. It's not the time to use a friend, relative, or someone who sits next to you in church. This market is tough, and you need a tough Realtor who'll tell you what you need to hear, not what you want to hear, to sell your home.

12 Year Market Snap Shot – Home Sales – Clear Creek ISD (no townhouse, condo, etc.)

2,134 Closed sales during the first 11 months of 2011 3,098 Closed sales during first 11 months of 2006 2,490 Closed sales during the first 11 months of 2000

<u> 1 Month Market Snap Shot – November - 2011 – Clear Creek ISD</u>

| | Sold – 166 November, 2011 | | | | | | | | | | | | | |
|--------|---------------------------|------|------|------|---------------|---------|---------------|---------|--------------------|-----------------|------------|-------|--------|---------------|
| | SqFt | Beds | FB | НВ | List Price | LP/SqFt | Sale Price | SP/SqFt | Adj. Sale Price | Adj. SP/SqFt | SP/LP % | DOM | 0 | Year Built |
| Min | 1229 | 2 | 1 | 0 | 45000 | 29.51 | 40000 | 27.52 | 40000 | 27.52 | 80 % | 0 | 0 | 1955 |
| Avg | 2597 | 3.73 | 0.46 | 2.38 | 221984 | 85.48 | 211678 | 81.51 | 209831 | 80.8 | 96 % | 89.21 | 153.16 | 1991 |
| Max | 8186 | 7 | 5 | 2 | 2500000 | 305.4 | 2087500 | 255.01 | 2087500 | 255.01 | 105 % | 680 | 1473 | 2011 |
| Median | 2411 | 4 | 2 | 0 | 174900 | 76.56 | 168000 | 73.5 | 165630 | 72.75 | 97 % | 65.5 | 91 | 1993 |

| | EXPIRED – 95 November, 2011 | | | | | | | | | | | | | |
|--------|-----------------------------|------|------|------|---------------|---------|---------------|---|-----------------------|---|------------|--------|--------|---------------|
| | SqFt | Beds | FB | НВ | List Price | LP/SqFt | Sale Price | | Adj. Sale Price | | SP/LP % | DOM | CDOM | Year Built |
| Min | 996 | 2 | 1 | 0 | 79000 | 57.19 | 0 | 0 | 0 | 0 | 0 % | 4 | 4 | 1950 |
| Avg | 2432 | 3.59 | 0.45 | 2.32 | 266429 | 109.55 | 0 | 0 | 0 | 0 | 0 % | 138.75 | 198.36 | 1987 |
| Max | 6976 | 6 | 5 | 2 | 2750000 | 394.21 | 0 | 0 | 0 | 0 | 0 % | 628 | 1176 | 2011 |
| Median | 2155 | 4 | 2 | 0 | 174500 | 82.59 | 0 | 0 | 0 | 0 | 0 % | 138 | 171 | 1990 |

| | Terminated – 58 November, 2011 | | | | | | | | | | | | | |
|--------|--------------------------------|------|------|------|------------|--------|---------------|---|---|-----------------|------------|--------|--------|---------------|
| | SqFt | Beds | FB | НВ | List Price | | Sale Price | | _ | Adj. SP/SqFt | SP/LP % | DOM | CDOM | Year Built |
| Min | 1150 | 2 | 2 | 0 | 69900 | 55.93 | 0 | 0 | 0 | 0 | 0 % | 7 | 8 | 1911 |
| Avg | 2335 | 3.57 | 0.33 | 2.28 | 202474 | 86.71 | 0 | 0 | 0 | 0 | 0 % | 110.59 | 175.66 | 1990 |
| Max | 5778 | 5 | 5 | 2 | 950000 | 200.67 | 0 | 0 | 0 | 0 | 0 % | 536 | 731 | 2012 |
| Median | 2123 | 4 | 2 | 0 | 169997.5 | 78.63 | 0 | 0 | 0 | 0 | 0 % | 100.5 | 134 | 1994 |

| | Leased – 78 November, 2011 | | | | | | | | | | | | | |
|--------|----------------------------|------|------|------|---------------|---------|----------------|-----------|------------------------|-------------------|------------|-------|-------|---------------|
| | SqFt | Beds | FB | | List Price | LP/SqFt | Lease Price | LseP/SqFt | Adj. Lease Price | Adj. LseP/SqFt | SP/LP % | DOM | CDOM | Year Built |
| Min | 1224 | 2 | 1 | 0 | 1000 | 0.52 | 1000 | 0.52 | 1000 | 0.52 | 84 % | 7 | 7 | 1950 |
| Avg | 2111 | 3.46 | 2.13 | 0.37 | 1587 | 0.75 | 1574 | 0.75 | 1561 | 0.74 | 99 % | 48.56 | 48.67 | 1988 |
| Max | 3933 | 5 | 4 | 2 | 4500 | 2.16 | 4500 | 2.16 | 4500 | 2.16 | 106 % | 267 | 267 | 2009 |
| Median | 1910 | 3 | 2 | 0 | 1500 | 0.74 | 1500 | 0.74 | 1500 | 0.74 | 100 % | 36 | 36 | 1986 |